Supplier Menu Tab

Tabs - Instead of deleted it should show All Active / Inactive

A screenshot of a website

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The Table fields should be as follows:

Supplier name, Brands, Closing balance

Supplier Adding and Updation

Add new and update suppliers

A screenshot of a contact form

Description automatically generatedA screenshot of a phone

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A screenshot of a computer

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Also, supplier verification documents uploading option.

Here's the updated comprehensive supplier profile, now including sections for **Type of Business** and **Type of Operations** with the additional details on regions and countries for **Regional**, **National**, and **Global** suppliers:

**Basic Information**

| **Data Point** | **Subfields / Detailed Requirements** | **Regional** | **National** | **Global** |
| --- | --- | --- | --- | --- |
| Supplier Name | Official registered name of the supplier | ✓ | ✓ | ✓ |
| Business Registration Number | Government-issued business ID (e.g., CIN, EIN, VAT) | ✓ | ✓ | ✓ |
| Headquarters Address | Street, City, State, Postal Code, Country | ✓ | ✓ | ✓ |
| Contact Email | Primary business email address | ✓ | ✓ | ✓ |
| Contact Phone Number | Primary phone number with country code | ✓ | ✓ | ✓ |
| Website URL | Official business website |  | ✓ | ✓ |
| Industry Sector | Main industry sectors served (e.g., Construction, Automotive) |  | ✓ | ✓ |
| Primary Product Categories | List of primary product categories (e.g., pipes, fittings) | ✓ | ✓ | ✓ |
| Date of Establishment | Year of business registration |  | ✓ | ✓ |
| Ownership Type | Private, Public, JV, Subsidiary |  | ✓ | ✓ |
| Company Description | Brief overview of the company | ✓ | ✓ | ✓ |
| Key Contacts and Designations | Names and designations of key contacts (CEO, Sales Manager, etc.) | ✓ | ✓ | ✓ |
| Social Media Profiles | Links to LinkedIn, Twitter, etc. |  | ✓ | ✓ |

**Type of Business**

| **Data Point** | **Subfields / Detailed Requirements** | **Regional** | **National** | **Global** |
| --- | --- | --- | --- | --- |
| Type of Business | Manufacturer, Wholesaler, Distributor, Dealer, Exporter, Retailer | ✓ | ✓ | ✓ |
| Business Role | Primary business role in the supply chain | ✓ | ✓ | ✓ |

**Type of Operations**

| **Data Point** | **Subfields / Detailed Requirements** | **Regional** | **National** | **Global** |
| --- | --- | --- | --- | --- |
| Type of Operations | Regional, National, or Global operations | ✓ | ✓ | ✓ |
| Regions Served (Regional) | Specific regions served within the country (e.g., North, South) | ✓ |  |  |
| Countries Served (National) | Specific country served (e.g., India, USA, UK) |  | ✓ |  |
| Countries Served (Global) | List of countries or regions where the supplier operates globally |  |  | ✓ |

**Legal & Compliance**

| **Data Point** | **Subfields / Detailed Requirements** | **Regional** | **National** | **Global** |
| --- | --- | --- | --- | --- |
| Tax Identification Number | Local and/or national tax ID (e.g., VAT, TIN) | ✓ | ✓ | ✓ |
| Local Trade Licenses | Business licenses for local operation | ✓ | ✓ | ✓ |
| National Trade Licenses | Licenses for nationwide trading |  | ✓ | ✓ |
| Export/Import Licenses | Global trade licenses and permits (e.g., Import Export Code) |  | ✓ | ✓✓ |
| Certifications | International standards (e.g., ISO, CE, GMP) | ✓ | ✓ | ✓ |
| Compliance Standards | Environmental, labor, and safety regulations | ✓ | ✓ | ✓ |
| Insurance Coverage Details | Business and liability insurance |  | ✓ | ✓ |
| Code of Conduct Document | Ethical and compliance-related policies |  |  | ✓ |
| Risk Management Policies | Risk mitigation strategies and policies |  | ✓ | ✓ |

**Geographic Reach**

| **Data Point** | **Subfields / Detailed Requirements** | **Regional** | **National** | **Global** |
| --- | --- | --- | --- | --- |
| Supply Scope | Regional, National, or Global reach | ✓ | ✓ | ✓ |
| Assigned Brands and Regions | Brands and regions assigned to the supplier | ✓ | ✓ | ✓ |
| Primary Supply Countries/Regions | Countries or regions served | ✓ | ✓ | ✓ |
| Warehouse Locations | Presence and locations of warehouses | ✓ | ✓ | ✓ |
| Distribution Centers | Nationwide or global distribution centers |  | ✓ | ✓ |
| Logistics Providers | Self-managed or third-party logistics | ✓ | ✓ | ✓ |
| Ability to Handle International Orders | Capability to process and ship international orders |  |  | ✓ |

**Product Information**

| **Data Point** | **Subfields / Detailed Requirements** | **Regional** | **National** | **Global** |
| --- | --- | --- | --- | --- |
| Product Range | Categories/subcategories of products | ✓ | ✓ | ✓ |
| Product Specifications | Detailed specs of products (e.g., dimensions, materials) | ✓ | ✓ | ✓ |
| Production Capacity | Monthly/annual production capacity |  | ✓ | ✓ |
| Minimum Order Quantity (MOQ) | Minimum amount required per order | ✓ | ✓ | ✓ |
| Customization Capabilities | Custom or made-to-order product offerings |  | ✓ | ✓ |
| Product Pricing | Price ranges based on product categories | ✓ | ✓ | ✓ |
| Lead Time | Time required for product manufacturing and shipping | ✓ | ✓ | ✓ |
| Seasonal Product Availability | Availability during specific seasons or periods |  | ✓ | ✓ |

**Operational Details**

| **Data Point** | **Subfields / Detailed Requirements** | **Regional** | **National** | **Global** |
| --- | --- | --- | --- | --- |
| Lead Time for Orders | Time required for order fulfillment (regional, national, global) | ✓ | ✓ | ✓ |
| Payment Terms | Payment conditions (e.g., 30 days, advance payment) | ✓ | ✓ | ✓ |
| Preferred Incoterms | Trade terms (EXW, FOB, CIF, DDP, etc.) |  | ✓ | ✓✓ |
| Preferred Incoterm Justification | Explanation for using specific Incoterms |  |  | ✓ |
| Load Types Supported | Types of load shipments: FCL, LCL, Pallets, Air Cargo, etc. | ✓ | ✓ | ✓✓ |
| Freight Forwarding Partners | List of approved freight forwarders or logistics partners |  | ✓ | ✓✓ |
| Shipping Carriers | Approved carriers (e.g., DHL, FedEx, Maersk, UPS) |  |  | ✓ |
| Lead Time for International Orders | Average time from order placement to international shipment |  |  | ✓ |
| Export Destinations | List of current export markets (countries or regions) |  |  | ✓✓ |
| Import/Export Restrictions | Any restrictions or embargoes on specific regions or products |  |  | ✓ |
| Insurance for Shipments | Details on whether shipments are insured during transport |  | ✓ | ✓✓ |

**Export Documentation (Global Only)**

| **Data Point** | **Subfields / Detailed Requirements** | **Regional** | **National** | **Global** |
| --- | --- | --- | --- | --- |
| Commercial Invoice | Detailed document for international customs containing buyer and seller details, shipment terms, product description, value, etc. |  |  | ✓✓ |
| Packing List | Detailed packing information about the goods being shipped (weight, volume, number of packages) |  |  | ✓ |
| Bill of Lading (BOL) | Legal document issued by a carrier acknowledging receipt of cargo for shipment |  |  | ✓✓ |
| Certificate of Origin | Document certifying the country where the goods were manufactured |  |  | ✓✓ |
| Insurance Certificate | Document that verifies cargo insurance during transport |  |  | ✓ |
| Export License | License to export goods outside the supplier's country |  |  | ✓✓ |
| Letter of Credit (L/C) or Documentary Credit | Payment method document issued by a bank to ensure the exporter receives payment once all conditions are met |  |  | ✓✓ |
| Inspection Certificate | Proof that the goods were inspected and meet regulatory standards |  |  | ✓ |

**Global Compliance & Regulatory**

| **Data Point** | **Subfields / Detailed Requirements** | **Regional** | **National** | **Global** |
| --- | --- | --- | --- | --- |
| Product Compliance with Destination Country Laws | Ensures products meet regulations and standards of importing country (e.g., FDA for food, CE for electronics) |  |  | ✓✓ |
| Trade Embargoes or Sanctions | Compliance with international sanctions, embargoes, and restrictions |  |  | ✓✓ |
| Anti-Dumping and Countervailing Duties | Awareness of anti-dumping rules or additional import taxes imposed by destination countries |  |  | ✓ |

**Payment and Risk Mitigation**

| **Data Point** | **Subfields / Detailed Requirements** | **Regional** | **National** | **Global** |
| --- | --- | --- | --- | --- |
| Payment Terms | Terms of payment (e.g., Advance, Letter of Credit, Documentary Collection) |  | ✓ | ✓✓ |
| Currency of Trade | Currency used for international transactions (e.g., USD, EUR, CNY) |  | ✓ | ✓✓ |
| Letter of Credit Support | Whether the supplier supports payment via Letter of Credit |  |  | ✓✓ |
| Export Credit Insurance | Insurance to protect against payment default by foreign buyers |  |  | ✓✓ |
| Foreign Exchange (FX) Risk Management | Risk management practices to mitigate currency fluctuations |  |  | ✓✓ |

**Quality Assurance**

| **Data Point** | **Subfields / Detailed Requirements** | **Regional** | **National** | **Global** |
| --- | --- | --- | --- | --- |
| Quality Control Processes | Quality checks, inspections, and certifications | ✓ | ✓ | ✓ |
| Return and Warranty Policies | Terms and conditions for product returns and warranty claims | ✓ | ✓ | ✓ |
| Customer Service Support | Support availability (phone, email, chat) | ✓ | ✓ | ✓ |

**Sustainability & CSR**

| **Data Point** | **Subfields / Detailed Requirements** | **Regional** | **National** | **Global** |
| --- | --- | --- | --- | --- |
| Basic CSR Initiatives | Corporate social responsibility projects |  | ✓ | ✓ |
| Environmental Certifications | Environmental and sustainability certifications (e.g., LEED, ISO 14001) | ✓ | ✓ | ✓ |

**Reviews & Ratings**

| **Data Point** | **Subfields / Detailed Requirements** | **Regional** | **National** | **Global** |
| --- | --- | --- | --- | --- |
| Supplier Ratings | Average customer ratings based on orders | ✓ | ✓ | ✓ |
| Customer Testimonials | Feedback from existing customers |  | ✓ | ✓ |

**Supplier Indices**

| **Data Point** | **Subfields / Detailed Requirements** | **Regional** | **National** | **Global** |
| --- | --- | --- | --- | --- |
| Financial Discipline Rating | Supplier's track record for timely payments | ✓ | ✓ | ✓ |
| Fulfillment Discipline Rating | Adherence to delivery schedules and order accuracy | ✓ | ✓ | ✓ |
| Revenue Extent Rating | Rating based on annual revenue bracket | ✓ | ✓ | ✓ |
| Average Order Fulfillment Time | Average time for completing and shipping orders | ✓ | ✓ | ✓ |
| Payment Timeliness | Supplier’s punctuality in meeting payment terms | ✓ | ✓ | ✓ |
| Customer Satisfaction Rating | Customer feedback on service quality | ✓ | ✓ | ✓ |
| Export Compliance Rating | Measures the supplier’s adherence to international export laws |  |  | ✓✓ |
| Trade Risk Mitigation Score | Supplier’s ability to mitigate international trade risks |  |  | ✓ |
| Customs Clearance Efficiency | Efficiency and speed of handling customs clearance |  |  | ✓✓ |
| Global Supplier Ratings | Ratings from international buyers on reliability and service |  |  | ✓ |

This final structure now includes the **Type of Business** and **Type of Operations** segments, offering a complete view of a supplier’s role in the supply chain and their operational scope across regional, national, and global markets. This profile ensures a holistic representation of a supplier's capabilities, trade practices, compliance, and logistics expertise, providing a strong basis for international buyers and partners to evaluate and engage with them.

4o

**You said:**

List all indices and rating indexes group them because that is the platforms responsiblity to rate them

3/3

**ChatGPT said:**

ChatGPT

Here is a consolidated list of **indices and rating metrics** grouped under **Platform Ratings and Indices**, specifically created to evaluate suppliers' performance, reliability, and compliance. These metrics are crucial for the platform to provide transparent and data-driven assessments for buyers.

**Platform Ratings and Indices**

| **Index/Rating** | **Description** | **Regional** | **National** | **Global** |
| --- | --- | --- | --- | --- |
| **Financial Discipline Rating** | Measures the supplier's track record for timely payments and financial stability. | ✓ | ✓ | ✓ |
| **Fulfillment Discipline Rating** | Evaluates the supplier’s adherence to agreed lead times, order accuracy, and fulfillment consistency. | ✓ | ✓ | ✓ |
| **Revenue Extent Rating** | Rates the supplier’s annual revenue bracket to understand business size and capacity to handle large orders. | ✓ | ✓ | ✓ |
| **Average Order Fulfillment Time** | Measures the average time taken by the supplier to complete and ship orders. | ✓ | ✓ | ✓ |
| **Payment Timeliness** | Assesses the supplier’s punctuality in meeting financial obligations as per agreed payment terms. | ✓ | ✓ | ✓ |
| **Customer Satisfaction Rating** | Collects customer feedback to evaluate satisfaction levels with product quality, service, and overall experience. | ✓ | ✓ | ✓ |
| **Export Compliance Rating** | Measures the supplier’s adherence to international export laws, regulations, and documentation standards. |  |  | ✓✓ |
| **Trade Risk Mitigation Score** | Rates the supplier’s ability to mitigate trade risks, such as currency fluctuations, embargoes, and trade restrictions. |  |  | ✓ |
| **Customs Clearance Efficiency** | Evaluates the supplier's efficiency in managing customs clearance processes for international shipments. |  |  | ✓✓ |
| **Global Supplier Ratings** | Provides an aggregate rating from international buyers on the supplier’s reliability, service quality, and compliance. |  |  | ✓ |
| **Fulfillment Reliability** | Tracks the history of on-time, complete deliveries and overall dependability in meeting commitments. | ✓ | ✓ | ✓ |
| **Product Compliance Rating** | Ensures the products meet the legal, regulatory, and quality standards required in each market served. | ✓ | ✓ | ✓✓ |
| **Sustainability and CSR Score** | Rates the supplier's initiatives towards corporate social responsibility and environmental sustainability. | ✓ | ✓ | ✓ |
| **Risk Management Evaluation** | Measures the supplier’s policies and practices in mitigating operational and financial risks. | ✓ | ✓ | ✓ |

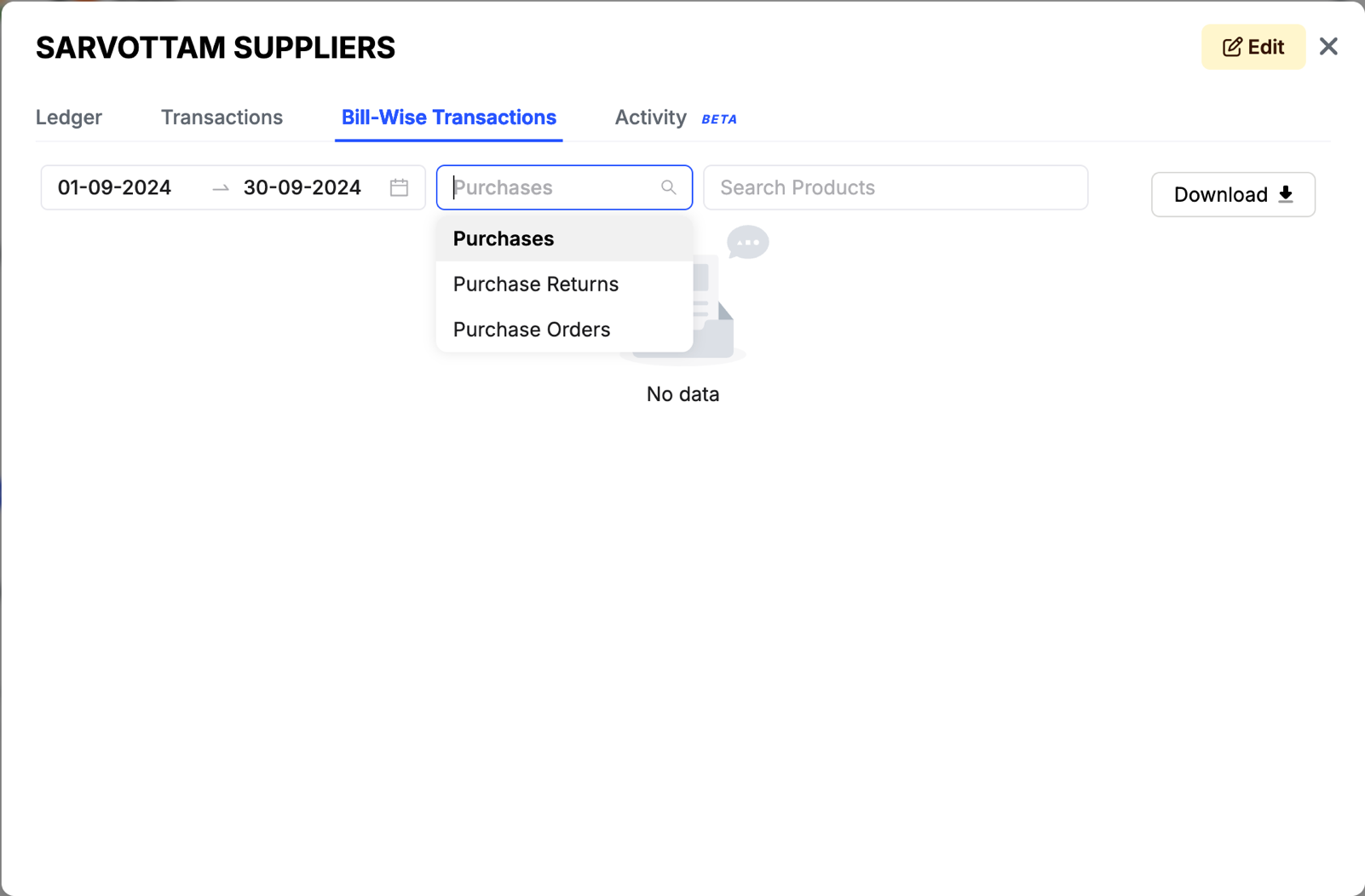
**Explanation of Ratings and Indices**

* **Financial Discipline Rating**: Indicates the supplier's reliability in maintaining financial stability, paying dues on time, and effectively managing credit.
* **Fulfillment Discipline Rating**: Reflects the supplier's ability to stick to delivery timelines and accuracy of orders. Higher ratings indicate more consistent delivery performance.
* **Revenue Extent Rating**: Evaluates the revenue scale of the supplier, giving an idea of their capability to handle larger order volumes and support scalability.
* **Average Order Fulfillment Time**: The average time required by the supplier from order placement to delivery. It helps buyers understand responsiveness.
* **Payment Timeliness**: This index ensures that the supplier pays their dues within agreed timeframes, showing responsible financial management.
* **Customer Satisfaction Rating**: Gathers customer reviews on their experiences, helping other buyers make informed decisions.
* **Export Compliance Rating**: Essential for global suppliers, it reflects compliance with international trade laws and regulatory requirements.
* **Trade Risk Mitigation Score**: Rates the supplier's strategies to minimize risks associated with international trade, such as currency exchange risks or embargoes.
* **Customs Clearance Efficiency**: Measures how efficiently a supplier handles the customs processes, critical for global suppliers.
* **Global Supplier Ratings**: Aggregated reviews from global buyers, providing an overall view of the supplier's performance across different markets.
* **Fulfillment Reliability**: Rates consistency in fulfilling orders completely and on time.
* **Product Compliance Rating**: Ensures the products meet regional, national, or international quality standards and regulatory requirements.
* **Sustainability and CSR Score**: Assesses the supplier's commitment to sustainability practices and corporate social responsibility.
* **Risk Management Evaluation**: Rates the supplier’s ability to identify, evaluate, and mitigate risks related to business operations, logistics, and finance.

These indices help **standardize supplier evaluations** across the platform, ensuring transparency and reliability for buyers to assess and choose the right suppliers based on critical performance metrics. By using these ratings, the platform ensures that only high-quality, compliant, and responsible suppliers are highlighted to buyers, thus facilitating trust and confidence in the trading process.

When you click on the supplier it moves you to this page

Tabs required: Ledgers / Bill wise Transactions / Brands / linked customers in the form of tables like

A screenshot of a computer

Description automatically generated